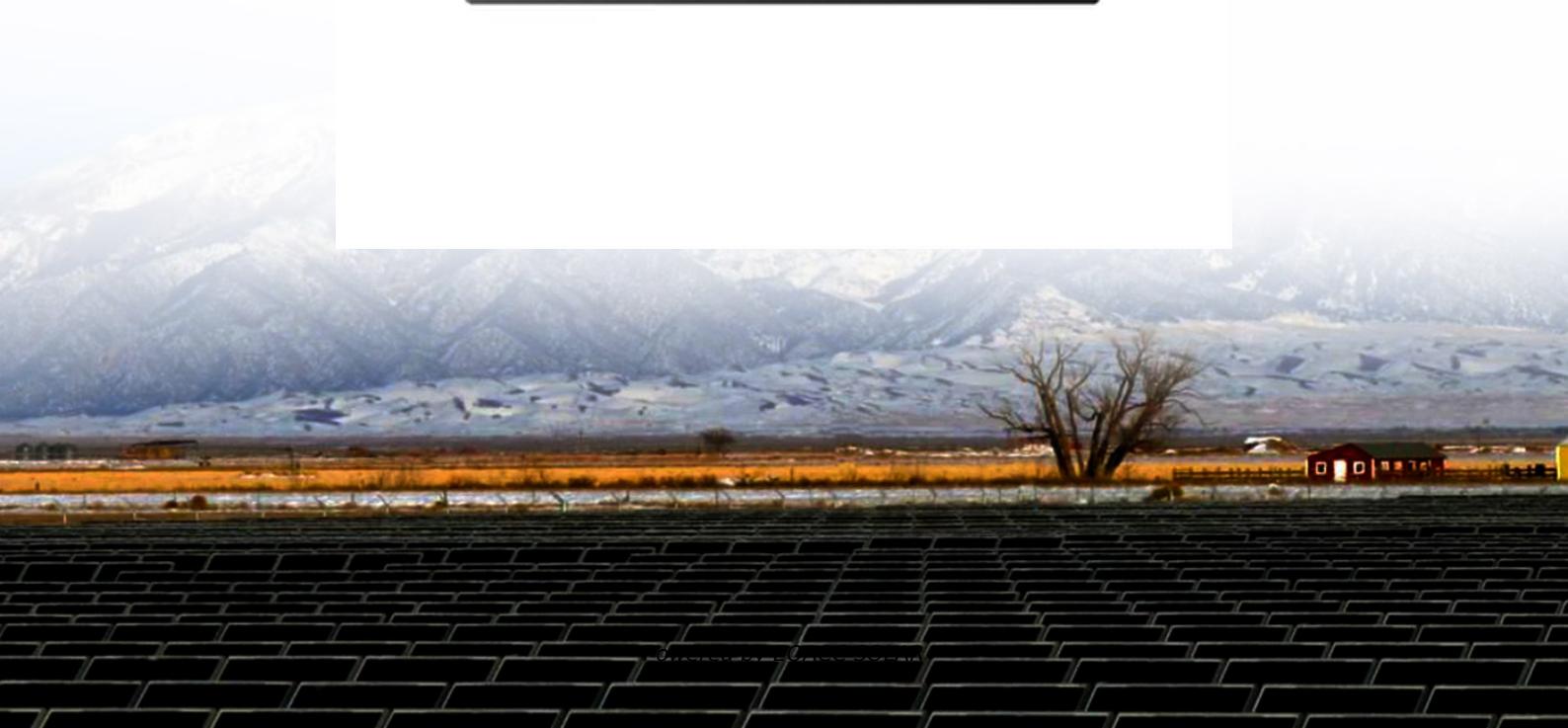




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Overview

Is PV module manufacturing in Southeast Asia under pressure?

Thanks to new data, this edition includes entries such as ICA Solar and United Renewable Energy (URE), reflecting the evolving landscape of PV manufacturing in the region. Despite strong ambitions, PV module manufacturing in Southeast Asian is currently under pressure.

What's new in the 2025 Southeast Asia Solar supply chain map?

The first 2025 edition of the Southeast Asia Solar Supply Chain Map includes significant revisions and additions, driven by valuable market feedback and the region's evolving geopolitical and industrial dynamics.

How many solar panels are installed in Thailand in 2022?

According to the International Renewable Energy Agency, the total solar PV installed capacity accounted for 3060 MW in Thailand in 2022. The solar PV capacity is expected to grow in the forecast period as demand for renewable power and greener energy increases.

Why is Vietnam a big solar market in 2022?

In 2022, Vietnam's total installed solar photovoltaic (PV) capacity reached 18.5 GW, representing an increase of 9.8% compared to 2021. This huge rush in the Vietnamese solar PV market can be attributed to the attractive feed-in-tariff (FIT) rates introduced in 2017 and a few large-scale solar projects commissioned in 2020.

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