

**EQACC SOLAR**

# **Oversupply of solar glass**



## Overview

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In order to deal with the current imbalance between supply and demand and overcapacity in the market, the top ten photovoltaic glass manufacturers including Xinyi Solar and Flat Glass Group held an emergency meeting and reached a consensus to implement a plan to close furnaces and reduce production by 30% from now on. Why is NSG launching a new solar glass production line?

January 2025: NSG Group has commenced operations of a new solar glass production line in the United States, strengthening its position in the solar photovoltaic glass market. This development is expected to enhance the supply of high-quality solar glass, supporting the growing demand in the renewable energy sector.

How can manufacturers defend profitability in the Solar Photovoltaic Glass market?

Manufacturers now compete on scale, logistics efficiency, and coating innovation to defend profitability in the solar photovoltaic glass market. Cumulative solar capacity reached 1.6 TWdc in 2023, up 89% on 2022, while building-integrated photovoltaics (BIPV) gained momentum.

How will the Solar Photovoltaic Glass market continue to grow?

Competitive strategies range from Chinese producers expanding commodity capacity to Western incumbents investing in circularity, low-carbon furnaces, and specialty coatings. These shifts together position the solar photovoltaic glass market for resilient growth throughout the decade.

How does uncertainty affect the Solar Photovoltaic Glass market?

The resulting uncertainty defers investment decisions and tempers the growth trajectory of the solar photovoltaic glass market. In 2024, anti-reflective coatings commanded 57% of the solar photovoltaic glass market, supported by entrenched float infrastructure and proven light-capture gains.

## Oversupply of solar glass

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### Solar industry grapples with oversupply and uncertainty

The solar industry stands at a critical juncture. Oversupply, regulatory hurdles, and technological advancements are all reshaping the landscape. Manufacturers must adapt ...

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### Solar Photovoltaic Glass Market Size, Share ...

The Solar Photovoltaic Glass Market is expected to reach 32.10 million tons in 2025 and grow at a CAGR of 18.42% to reach 74.75 ...



Display screen  
Linux operation system  
quad-core processors  
smooth and stable system



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### China's dominance in solar PV glass expected ...

China's dominance of the global solar PV glass market is set to diminish in the coming years. Zheng Tianhong, an analyst at Shanghai ...



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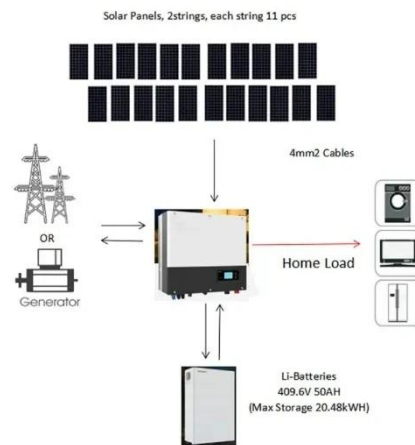
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## Top 10 Solar Powered Glass

## Manufacturers in ...

Conclusion In 2025, the competitive landscape of Solar Powered Glass manufacturers is dynamic and ever-evolving. Through ...

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## MNRE Denies Advisory for Clean Energy Financing Freeze

The Ministry of New and Renewable Energy (MNRE) has categorically denied asking lenders to slow down or stop funding renewable energy projects, countering media reports ...

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## Solar glass now the largest contributor to PV module costs

The lower (solid) line tracks the consolidated gross margin from this grouping, summing up the individual solar PV glass specific revenues and production costs from the ...

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## Solar industry grapples with oversupply and ...

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## Photovoltaic glass leaders: collectively reduce production by ...

Recently, China's photovoltaic glass market has received important news. In order to deal with the current imbalance between supply and demand and overcapacity in the ...

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## Xinyi Solar's H1 2025 Revenues Hit By ASP Decline

Xinyi Solar's H1 2025 financial results show the impact of solar glass ASP decline due to oversupply, intense competition, and weak demand Its EBITDA for the period fell 32.2% ...

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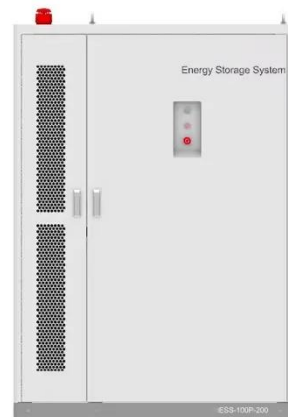


## US ramps up solar trade barriers as China ...

The global solar energy landscape enters

2025 with seismic shifts as the US tightens trade measures against Southeast Asia and ...

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## Big Chinese Solar Glass Makers Confirm Output Cuts Amid ...

In recent years, China's rapid expansion of solar energy has driven huge growth in the solar glass sector, resulting in higher capacity. But oversupply emerged last year, leading ...

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## China's photovoltaic industry will remain ...

Solar-grade polysilicon, with a purity level between 6N and 9N, is processed into solar products such as silicon ingots, wafers, solar cells ...

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## Jefferies Warns of Oversupply and Cost Hurdles in China's Solar Glass

The solar glass market in China is confronting significant challenges



marked by persistent oversupply and escalating production costs, according to a report by Jefferies. ...

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## Solar glass manufacturer criticises Chinese oversupply

Japanese glass company AGC is the latest concern to take a swipe at Chinese-manufacturing driven oversupply. In a press release on Thursday, the Asahi Glass Company ...

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## World stuck in major solar panel 'supply glut'; module prices ...

The world's solar manufacturing capacity is set to remain at more than double annual installations in the coming years, with the dynamics of oversupply continuing to ...

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## Market Insight , XINYI SOLAR falls more than 9% as Citi and ...

...



On the news front, Citigroup released a research report stating that considering the decrease in the average selling price (ASP) of solar glass, XINYI SOLAR's profit forecast for ...

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## Solar Photovoltaic Glass Market Size, Share Analysis

The Solar Photovoltaic Glass Market is expected to reach 32.10 million tons in 2025 and grow at a CAGR of 18.42% to reach 74.75 million tons by 2030. Xinyi Solar Holdings ...

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## Solar Photovoltaic Glass Market Size, Share Analysis

Solar Photovoltaic Glass Market in Asia-Pacific  
Solar Photovoltaic Glass Market in China  
Solar Photovoltaic Glass Market in Japan  
Solar Photovoltaic Glass Market in North America  
Solar Photovoltaic Glass Market in United States  
Solar Photovoltaic Glass Market in Europe  
Solar Photovoltaic Glass Market in Germany  
Solar Photovoltaic Glass Market in United Kingdom  
Solar Photovoltaic Glass Market in South America  
Solar Photovoltaic Glass Market in Middle East & Africa  
The United Kingdom emerges as Europe's fastest-growing market, driven by increasing adoption of rooftop solar





power installations and supportive government policies. The country has experienced a significant surge in rooftop solar power installations, particularly in the residential sector. The government's commitment to renewable energy is reflect See more on mordorintelligence energytrend

## **Photovoltaic glass leaders: collectively reduce production by ...**

Recently, China's photovoltaic glass market has received important news. In order to deal with the current imbalance between supply and demand and overcapacity in the ...

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## **Top 10 solar photovoltaic glass ...**

Top 10 solar photovoltaic glass manufacturers are Onyx Solar, Xinyi Solar, IRICO Group, Flat Glass Group, Saint-Gobain, Borosil ...

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## **Bank of America Securities: Potential oversupply hinders ...**

Bank of America Securities: Potential oversupply hinders profitability rate, downgrades XINYI SOLAR (00968) and FLAT GLASS (06865) to "underperform" rating.

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## China's dominance in solar PV glass expected to decline

China's dominance of the global solar PV glass market is set to diminish in the coming years. Zheng Tianhong, an analyst at Shanghai Metals Market (SMM), indicates that ...

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## Polysilicon, PV glass manufacturers cut production to tackle oversupply

Meanwhile, China's leading PV glass manufacturers are reportedly coordinating a 30% production cut in July. Get smart: Coordinated production cuts are welcome, but they do ...

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## Review of issues and opportunities for glass supply for ...

Abstract Current solar photovoltaic (PV) installation rates are inadequate to combat global warming, necessitating approximately 3.4 TW of PV installations annually. This would require ...

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