



**EQACC SOLAR**

# **Bangkok downgrades PV module exports**



## Overview

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What happened to Thailand's Solar Exports in 2024?

Soon, Thailand's solar exports to the US soared. But in June 2024, a two-year US tariff waiver on solar products from Southeast Asia – introduced by Joe Biden to boost solar deployment in the country – came to an end. Companies in the region importing silicon wafers from China to make solar cells for export to the US became subject to tariffs.

Is PV module manufacturing in Southeast Asia under pressure?

Thanks to new data, this edition includes entries such as ICA Solar and United Renewable Energy (URE), reflecting the evolving landscape of PV manufacturing in the region. Despite strong ambitions, PV module manufacturing in Southeast Asian is currently under pressure.

Why is Thailand's solar industry being squeezed?

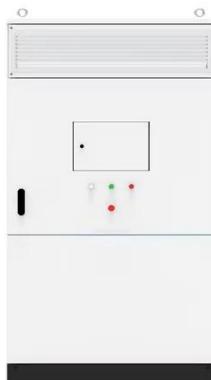
Large Chinese companies dominate Thailand's solar manufacturing industry, which produces solar cells and panels for export to the US market. But as Washington erects trade barriers to protect its homegrown solar sector from a rising tide of cheap Chinese imports, Thailand's industry is being squeezed.

Will Tariffs Hurt Thailand's solar industry?

Solar manufacturers in Southeast Asia's second-largest economy that rely heavily on Chinese components are now facing nearly 400% tariffs to export their products to the US. Analysts say the tariffs threaten to hurt Thailand's manufacturing sector and its workers, and could have a knock-on impact on solar rollout in the country.

## Bangkok downgrades PV module exports

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### Chinese solar giants rumored to shut Southeast Asian factories

The Chinese solar industry's workaround for circumventing US tariffs could soon be dismantled. China's LONGi and Trina Solar - two of the world's three largest solar module ...

### US tariffs threaten solar panel production and jobs in Thailand

As Chinese exports of solar components to Vietnam, Thailand, Malaysia and Cambodia boomed, so did US imports of Southeast Asian solar panels. By 2023, 80% of US ...



### China Solar Firms Halt Output in Southeast ...

The four countries have been targeted in trade complaints that Chinese manufacturers set up operations there to circumvent Obama-era ...

### China Solar Firms Halt Output in Southeast Asia on US Curbs

The four countries have been targeted in trade complaints that Chinese manufacturers set up operations there to circumvent Obama-era import tariffs on solar ...



### **Chinese solar module exports down 12% MoM despite ...**

China's module exports declined in November due to Europe's off-season in Q4, India's ALMM and focus on local capacity, and the nearing depletion of Brazil's duty-free ...

### **Chinese solar firms halting output in ...**

Chinese solar firms are halting production at factories in Southeast Asia as increased US trade barriers create uncertainty for ...



### **US tariffs jeopardize Thailand's solar production and jobs**

With many Chinese companies relocating their operations to Southeast Asia to bypass U.S. tariffs on imported solar products, Thailand became an

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attractive destination for ...



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### **China's Runergy Halts Solar Panel, Cell Production at Some ...**

(Yicai) Nov. 12 -- China's Runergy New Energy Technology has shut down the fourth phase of one of its solar panel factories in Thailand and has partially suspended operations at one of its ...



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### **Southeast Asia solar boom at risk from US-China trade stress**

Southeast Asia solar boom at risk from US-China trade stress At least three Chinese firms have scaled back operations in Thailand, Malaysia and Vietnam

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### **Chinese solar firms halting output in Southeast Asia**

Chinese solar firms are halting production at factories in Southeast Asia as increased US trade barriers create uncertainty for exports from the region.



## **Thailand Photovoltaic Market (2025-2031) Outlook**

Thailand Photovoltaic Market: Import Trend Analysis Thailand photovoltaic market witnessed a significant decline in imports from 2020 to 2024, with a compound annual growth rate (CAGR) ...

### **US tariffs jeopardize Thailand's solar ...**

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### **US tariffs threaten solar panel production and ...**

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## **Sinovoltaics Southeast Asia SEA Solar Energy Supply Chain ...**

Despite strong ambitions, PV module manufacturing in Southeast Asian is currently under pressure. Operational capacities have been significantly reduced or temporarily halted, ...



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